

Issuer Buy-Back Form



This is an Issuer Buy-Back Form issued by Sequoia Specialist Investments Pty Ltd (ACN 145 459 936) and arranged by Sequoia Asset Management Pty Ltd (ACN 135 907 550, AFSL 341506). This form is to be used if you are an investor in any Units issued by Sequoia Specialist Investments Pty Ltd and wish to request an Issuer Buy-Back of some, or all, of your Units prior to Maturity. Please fill out all the details requested below to ensure timely processing of your request. This Issuer Buy-Back Form must be received by the Issuer by 2:00 pm in order to be processed that day.

Please email a completed and signed copy of this Issuer Buy-Back Form to specialistinvestments@sequoia.com.au.

SECTION A – INVESTOR DETAILS

I/We hereby apply for the following Units issued by Sequoia Specialist Investments Pty Ltd pursuant to the relevant Term Sheet PDS which accompanied our investment and the relevant Master PDS to be transferred from me/us to the Issuer.

Name of Seller (if a company, please provide full name and ABN/ACN/ARBN):

Residential Address

City/Suburb/Town

State

Postcode

Country

Telephone

Area code

Number

SECTION B – DETAILS OF THE UNITS TO BE SOLD

Name of Series: (Example: Launch Series 1)

Number of Units to be sold*

*This must be greater than or equal to the Minimum Buy-Back Amount as per the relevant Term Sheet PDS.

SECTION C – DECLARATIONS & SIGNATURES

1. I/We, the registered Unitholder(s), request the Issuer Buy-Back the Units specified above in Section B, subject to the conditions contained in the relevant Term Sheet PDS and Master PDS on which I/we held those Units at the time of signing of this form.
2. I/We have full legal power to request this Issuer Buy-Back and do so free of any encumbrance or security (whether registered or not).
3. I/We understand that I/We will have no further exposure to the Reference Asset defined in the Term Sheet PDS or Master PDS relevant to my/our investment after the Units are bought back.
4. I/We understand that there may be significant Break Costs (including possibly Loan Break Costs) for the Issuer Buy-Back.
5. I/We understand that the Buy-Back Price (if any) may differ significantly from the quoted value provided by Sequoia Specialist Investments on its website or via other forms of communication and/or by the Hedge Provider.
6. I/We understand that the Buy-Back Price will first be applied against my outstanding Loan Amount (if any) and only the surplus (if any) will be paid to me/us.
7. I/We understand that the tax outcome may differ from the relevant Term Sheet PDS and Master PDS by participating in an Issuer Buy-Back.
8. The Issuer strongly recommends you seek independent expert tax advice before submitting this request.
9. I/We understand that by submitting the Issuer Buy-Back request, it is irrevocable.

Signature of Unitholder 1

Name of Unitholder 1

Date

Tick capacity – mandatory for companies

Sole Director

Director

Secretary

Tick capacity if appropriate:

Individual Trustee

Corporate Trustee

Partner

Signature of Unitholder 2

Name of Unitholder 2

Date

Tick capacity – mandatory for companies

Sole Director

Director

Secretary

sequoia

Specialist Investments

ABN 69 145 459 936